**INTEREST RATES MARKET NOTICE**

**Date: 29 June 2015**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NED19”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 30 June 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NED19

**Nominal Issued** R 1,624,000,000.00

**Issue Price** 100%

**Coupon** 9.642% (3 Month JIBAR as at 25 Jun 2015 of 6.1420% plus 350bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 1 July 2025

**Books Close** 26 September, 27 December, 27 March, 26 June

**Interest Payment Date(s)** 1 October, 1 January, 1 April, 1 July

**Last Day to Register** By 17:00 on25 September, 26 December, 26 March, 25 June

**Issue Date** 30 June 2015

**Date Convention** Modified Following

**Interest Commencement Date** 30 June 2015

**First Interest Payment Date** 1 October 2015

**Call Date** 1 July 2020

**ISIN No.** ZAG000127580

**Additional Information** Subordinate, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NED19%20Pricing%20Supplement%2020150630.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NED19%20Pricing%20Supplement%2020150630.pdf)

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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